

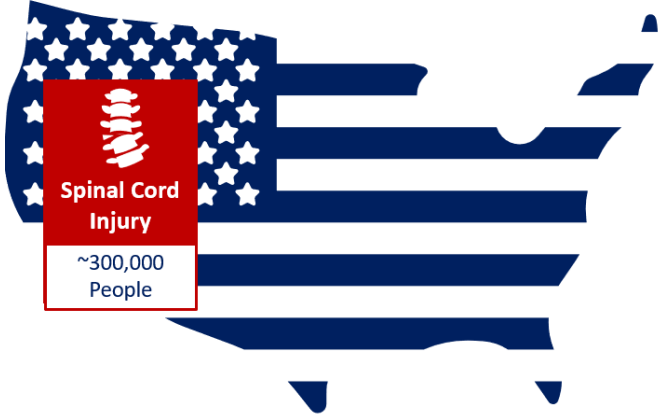
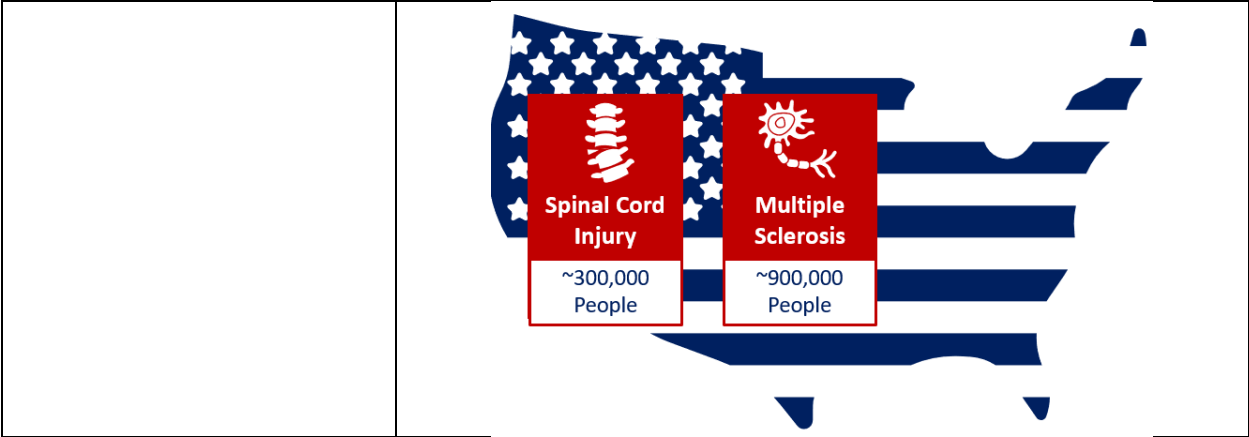
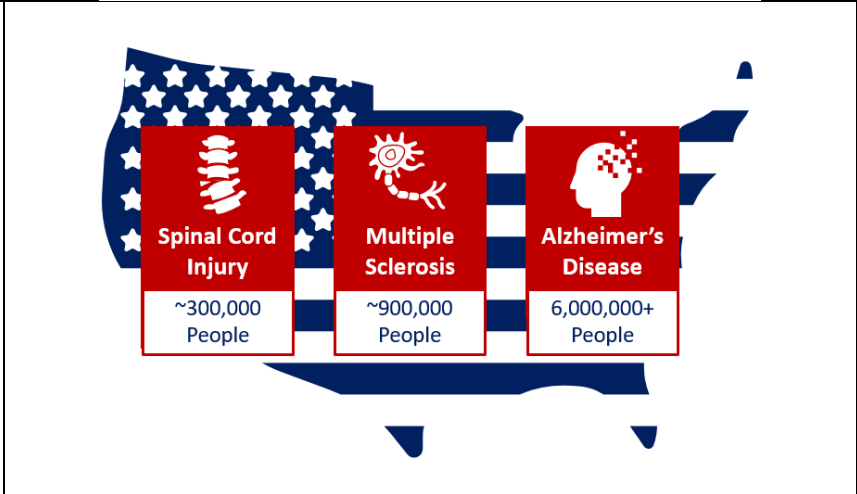


NARRATION or INTERVIEWEE	VISUALS
	 <p>NervGen Pharma</p> <p>Empowering the Nervous System to Heal Itself</p> <p>TSXV: NGEN www.nervgen.com</p>
<p>VOICEOVER NARRATION: For millions of people...</p>	
<p>...injury...</p>	 <p>Spinal Cord Injury ~300,000 People</p>
<p>...or disease...</p>	



...damages their nervous system and stops it from naturally repairing itself...









...robbing them of the lives they once had.


STOCK VIDEO FOOTAGE (would need to be found and purchased):
Quick cuts between:

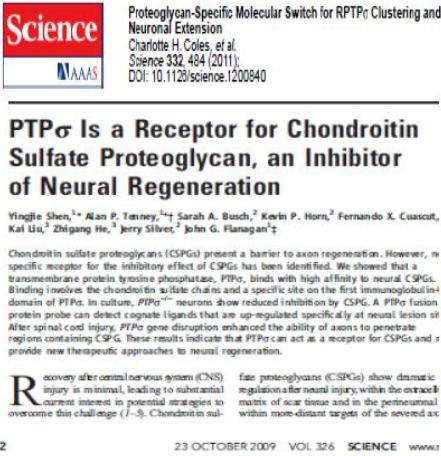
- Spinal Cord Injury: person in a wheelchair
- Multiple Sclerosis: person with shaky hands
- Alzheimer's Disease: elderly person in care home being visited by a loved one but without any apparent connection being made


Even worse, there are no drugs today...
either approved or in clinical development...
 ...that limit damage to the nervous system...




<p>...or help it repair itself...</p>	<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  <p>Spinal Cord Injury</p> <p>No approved drugs to limit damage or regain function</p> </div> <div style="text-align: center;">  <p>Multiple Sclerosis</p> <p>No treatments to improve or repair function</p> </div> </div>
<p>...and regain function.</p>	<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  <p>Spinal Cord Injury</p> <p>No approved drugs to limit damage or regain function</p> </div> <div style="text-align: center;">  <p>Multiple Sclerosis</p> <p>No treatments to improve or repair function</p> </div> <div style="text-align: center;">  <p>Alzheimer's Disease</p> <p>No treatments to improve cognitive deficits</p> </div> </div>
<p>But at NervGen, we're well on our way to changing that.</p>	<div style="text-align: center;">  <p>NervGen Pharma</p> <p>Empowering the Nervous System to Heal Itself</p> </div>
<p>We're developing a revolutionary class of drugs that have been shown to...</p>	<p>From the existing CWRU video, use whichever clips work best (with the exception of the clips from 0:42-0:45 and from 0:47-0:51, which are needed for a later scene) to show people working in labs, especially if Dr. Silver is in the clip.</p> <p>Here is where those clips are located:</p> <ul style="list-style-type: none"> ● 2:17-2:21 ● 2:42-2:46 ● 2:59-3:00 ● 3:55-3:57 ● 4:02-4:04 ● 4:05-4:06 ● 4:32-4:34

<p>...repair damage to the nervous system...</p>	<p>TEXT OVER TOP OF THE VIDEO CLIPS FROM THE CWRU VIDEO:</p> <p style="text-align: center;">Repair Damage</p>
<p>...and restore functionality.</p>	<p>TEXT OVER TOP OF THE VIDEO CLIPS FROM THE CWRU VIDEO:</p> <p style="text-align: center;">Restore Functionality</p>
<p>Our story begins with renowned neuroscientist Doctor Jerry Silver and three important discoveries...</p>	<p>Use the following clips from the existing CWRU video:</p> <ul style="list-style-type: none"> ● 0:42-0:45: shows Dr. Silver's hands working on his PC, then shows his face ● 0:47-0:51: shows Dr. Silver looking at a printout, then shows him working with a colleague in a lab
<p>EXISTING CWRU VIDEO, Dr. Silver speaking from 0:23 – 0:31 (NOTE: do NOT include the MUSIC from this clip):</p> <p>"I've been interested in spinal cord injury for almost 40 years. I began my studies in the late 1970s and early 1980s."</p>	<p>VIDEO: use the existing footage from the CWRU video as seen below</p>  <p>TEXT OVER TOP OF THE VIDEO:</p> <p>Jerry Silver, PhD</p> <p>Professor & researcher (Case Western Reserve Univ)</p> <p>Adjunct Professor (Cleveland Clinic)</p> <p>Globally recognized with multiple awards</p>
<p>VOICEOVER NARRATION:</p> <p>First, Doctor Silver discovered a class of molecules that disrupt repair of the nervous system.</p>	<p>GRAPHIC or preferably an ANIMATION:</p> <ul style="list-style-type: none"> ● Some <u>visual representation</u> of the CSPG molecules ● Regardless of which visual representation is used, what's most important is that the visual representation has a LARGE text label on it as follows: <p style="text-align: center;">CSPGs</p>
<p>The second discovery was when Doctor Silver collaborated with colleagues</p>	<p>GRAPHIC or preferably an ANIMATION:</p> <ul style="list-style-type: none"> ● Some <u>visual representation</u> of the PTPσ receptor

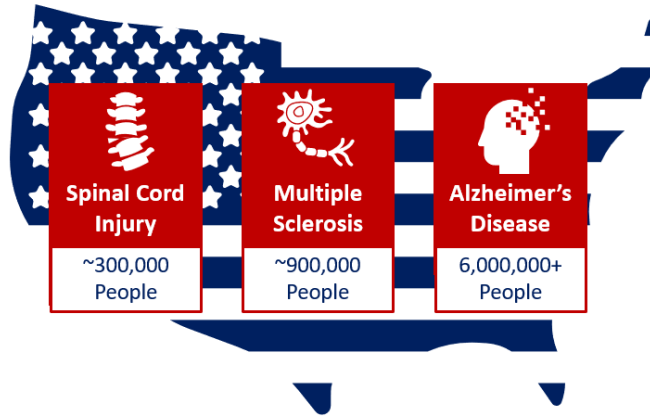
<p>at Harvard to find a key receptor on nerve cells.</p>	<ul style="list-style-type: none"> Regardless of which visual representation is used, what's most important is that the visual representation has a LARGE text label on it as follows: <p style="text-align: center;">PTPσ</p> <p>SCREENSHOT of journal article found on SLIDE 9 of the NervGen deck:</p>  <p>The screenshot shows the Science journal logo, the title 'PTPσ Is a Receptor for Chondroitin Sulfate Proteoglycan, an Inhibitor of Neural Regeneration', and the authors 'Yingjie Shen, Alan P. Tenney, Sarah A. Busch, Kevin P. Horn, Fernando X. Cuscut, Kai Liu, Zhigang He, Jerry Silver, John G. Flanagan'. A short abstract is also visible.</p>
<p>When the molecules get stuck to the receptor, it prevents the nervous system from repairing itself...</p>	<p>ANIMATION:</p> <ul style="list-style-type: none"> Show multiple instances of the CSPG visual representation (with the "CSPG" label) getting stuck to the PTPσ visual representation (with the "PTPσ" label)
<p>...neurons can't grow properly...</p>	<p>GRAPHIC or ANIMATION:</p> <ul style="list-style-type: none"> The ideal is to show neurons not growing properly The least complex visual could show: <ul style="list-style-type: none"> a photo on the left of a healthy neuron a photo on the right of a damaged or disease neuron a label on the photo on the right that says "Inhibited Regeneration & Sprouting"
<p>...the brain's immune cells get inflamed...</p>	<p>GRAPHIC or ANIMATION:</p> <ul style="list-style-type: none"> The ideal is to show microglial cells undergoing an inflammatory response
<p>...and myelin can't form properly to help neurons send their signals.</p>	<p>GRAPHIC or ANIMATION:</p> <ul style="list-style-type: none"> The ideal is to show myelin not forming around neurons The least complex visual could show: <ul style="list-style-type: none"> a photo on the left of a neuron with healthy myelin a photo on the right of a neuron without healthy myelin formation

	<ul style="list-style-type: none"> ○ an arrow-with-label pointing to the lack of myelin in the photo on the right that says "Inhibited Myelin Formation"
So Doctor Silver started research to find a way...	From the existing CWRU video , use whichever clip that has not been used yet of Dr. Silver in a research-type location/mode of work.
...to stop the molecules from sticking to the receptor.	<p>ANIMATION:</p> <ul style="list-style-type: none"> ● Show multiple instances of the CSPG visual representation (with the "CSPG" label) getting UNSTUCK from the PTPσ visual representation (with the "PTPσ" label)
In 2015, the third important discovery was announced in the journal <i>Nature</i> .	<p>SCREENSHOT of journal letter found on SLIDE 11 of the NervGen deck:</p> 
That discovery was NVG-291.	<p>GRAPHIC or preferably an ANIMATION:</p> <ul style="list-style-type: none"> ● Some visual representation of NVG-291 ● Regardless of which visual representation is used, what's most important is that the visual representation has a LARGE text label on it as follows: <p style="text-align: center;">NVG-291</p>
Studies with animals have shown that, when NVG-291 inhibits the receptor...	<p>ANIMATION:</p> <ul style="list-style-type: none"> ● Show the NVG-291 visual representation (with the "NVG-291" label) "inhibiting" the PTPσ visual representation (with the "PTPσ" label). It will be up to the NervGen team to explain to the video animator if there's a particular type of visual or motion that would actually represent that "inhibition".
...it enables severed nerve fibers to re-connect with other nerves...	<p>ANIMATION:</p> <ul style="list-style-type: none"> ● Show severed nerve fibers re-connecting with other nerves. <p>TEXT OVER TOP OF THE ANIMATION:</p> <p style="text-align: center;">Regeneration</p>

<p>...it enables nerves to rewire existing connections and make new connections...</p>	<p>ANIMATION:</p> <ul style="list-style-type: none"> • Show nerves rewiring existing connections and making new connections <p>TEXT OVER TOP OF THE ANIMATION:</p> <p style="text-align: center;">Plasticity</p>
<p>...and it enables the repair of damaged myelin to help neurons send their signals efficiently.</p>	<p>ANIMATION:</p> <ul style="list-style-type: none"> • Show nerves forming myelin where it is missing <p>TEXT OVER TOP OF THE ANIMATION:</p> <p style="text-align: center;">Remyelination</p>
<p>Today, NervGen is developing a unique new class of drugs around NVG-291.</p>	<div style="text-align: center;">  </div> <p>GRAPHIC: Show the <u>NVG-291 visual representation (with the "NVG-291" label)</u></p>
<p>NEW VIDEO INTERVIEW of Paul Brennan:</p> <p>When we saw the disruptive potential of NVG-291, we licensed the technology.</p>	<p>VIDEO OF PAUL BRENNAN</p> <p>TEXT OVER THE VIDEO:</p> <p>Paul Brennan, President & CEO</p> <p>30+ years of biotech & pharma experience in commercial and development</p> <p>10+ products now FDA approved</p>
<p>Now we have exclusive worldwide rights...</p>	<p>VIDEO OF PAUL BRENNAN</p> <p>TEXT OVER THE VIDEO: License from Case Western Reserve University for all indications</p>
<p>...and a growing IP portfolio.</p>	<p>VIDEO OF PAUL BRENNAN</p> <p>TEXT OVER THE VIDEO: License from Case Western Reserve University for all indications</p> <p>Multiple patents issued</p>

<p>NVG-291 is our lead product.</p> <p>It's the only drug of its kind in clinical development today.</p>	<p>The AUDIO from Paul's interview continues for this scene but the VIDEO from the interview is NOT seen.</p> <p>TEXT ON SCREEN:</p> <p>UNDERWAY IN 2021:</p> <ul style="list-style-type: none"> Phase 1 Human Study: healthy volunteers <p>PLANNED FOR 2022:</p> <ul style="list-style-type: none"> Phase 1b Human Study: Alzheimer's Disease Phase 2 Human Studies: Spinal Cord Injury & MS <p><i><u>INTERNAL NOTE: As NervGen continues to develop NVG-291, the "Visual" content in this cell is likely to be the only content you'll need to change in this entire video for some time to come.</u></i></p>						
<p>VOICEOVER NARRATION:</p> <p>NervGen's development of NVG-291 has already demonstrated functional recovery in six disease models.</p>	<p>TEXT ON SCREEN: Only the header below is seen at first, then the 6 disease models are displayed, one after the other.</p> <p>PROVEN FUNCTIONAL RECOVERY IN:</p> <ol style="list-style-type: none"> {insert name of disease #1 of 6} {insert name of disease #2 of 6} {insert name of disease #3 of 6} {insert name of disease #4 of 6} {insert name of disease #5 of 6} {insert name of disease #6 of 6} 						
<p>While our technology has the potential to treat <u>all</u> central nervous system damage...</p>	<table border="1"> <thead> <tr> <th data-bbox="597 1161 868 1234">Nerve Injury</th> <th data-bbox="868 1161 1166 1234">Neurodegenerative Disease</th> <th data-bbox="1166 1161 1416 1234">Other Conditions</th> </tr> </thead> <tbody> <tr> <td data-bbox="597 1234 868 1417"> Acute Spinal Cord Injury Chronic Spinal Cord Injury Peripheral Nerve Injury Traumatic Brain Injury Cardiac Ischemia Stroke Pinched Nerve </td> <td data-bbox="868 1234 1166 1417"> Multiple Sclerosis Alzheimer's Disease Amyotrophic Lateral Sclerosis Frontotemporal Dementia Parkinson's Disease Huntington's Disease </td> <td data-bbox="1166 1234 1416 1417"> Autoimmune Disease Cancer Diabetes Infectious Disease </td> </tr> </tbody> </table>	Nerve Injury	Neurodegenerative Disease	Other Conditions	Acute Spinal Cord Injury Chronic Spinal Cord Injury Peripheral Nerve Injury Traumatic Brain Injury Cardiac Ischemia Stroke Pinched Nerve	Multiple Sclerosis Alzheimer's Disease Amyotrophic Lateral Sclerosis Frontotemporal Dementia Parkinson's Disease Huntington's Disease	Autoimmune Disease Cancer Diabetes Infectious Disease
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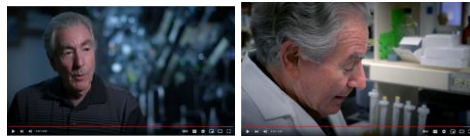
...NervGen's initial focus is on three markets with significant unmet needs and very attractive commercial opportunities.



EXISTING CWRU VIDEO, Dr. Silver speaking from 4:52 – 4:57 (NOTE: do NOT include the MUSIC from this clip):

"What's important is that we use our discoveries to help people."

VIDEO: use the existing footage from the CWRU video as seen below but do NOT include the photo near the end of the clip of a woman holding an umbrella



OPTIONAL: After showing the initial VIDEO of Dr. Silver talking, you could then cut away from the VIDEO (while the AUDIO from the CWRU clip continues to play in the background) and quickly cut between the same STOCK VIDEO FOOTAGE used at the beginning of the video:

- Spinal Cord Injury: person in a wheelchair
- Multiple Sclerosis: person with shaky hands
- Alzheimer's Disease: elderly person in care home being visited by a loved one but without any apparent connection being made

Learn more about our latest groundbreaking study results...

SCREENSHOTS: Show a stack of overlapping screenshots of recent NervGen press releases that have titles announcing progress in the studies related to NVG-291.

...and meet our experienced management team, board and scientific advisors today.

PHOTOS: Show a matrix of headshots of the NervGen team, board and advisors. Do NOT include their names or titles...the goal here is to show that you have a lot of people across these 3 categories.



	<p style="text-align: center;">TSXV: NGEN www.nervgen.com</p> <p style="text-align: center;">© 2021 NervGen Pharma Corp.</p> <p style="text-align: center; color: red;">...continue to show the Visuals from this table cell for several seconds, then cut to the Visuals in the table cell below...</p>
	<p style="text-align: center; color: red;">TEXT (all this text should fit on the screen at the same time):</p> <p>The information provided in this video is intended solely for discussion purposes and is not intended as, and does not constitute, an offer to sell or a solicitation of an offer to buy any security, and should not be relied upon in evaluating the merits of investing in any securities. The Company believes the information in this video to be reliable but makes no warranty or representation and assumes no legal liability for the accuracy, completeness or usefulness of any information disclosed. Any estimates, investment strategies, and views expressed in this video are based upon current market conditions and/or data and information provided by unaffiliated third parties and is subject to change without notice. This video may contain “forward-looking statements”, which include, but are not limited to, statements about strategic plans, including the Company’s ability to implement its business development strategy. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements. All forward-looking statements contained in this video are given as of the publication date and are based upon the opinions and estimates of management and information available to management as of that date. Except as required by law, the Company disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. Viewers are cautioned not to put undue reliance on these forward-looking statements.</p>