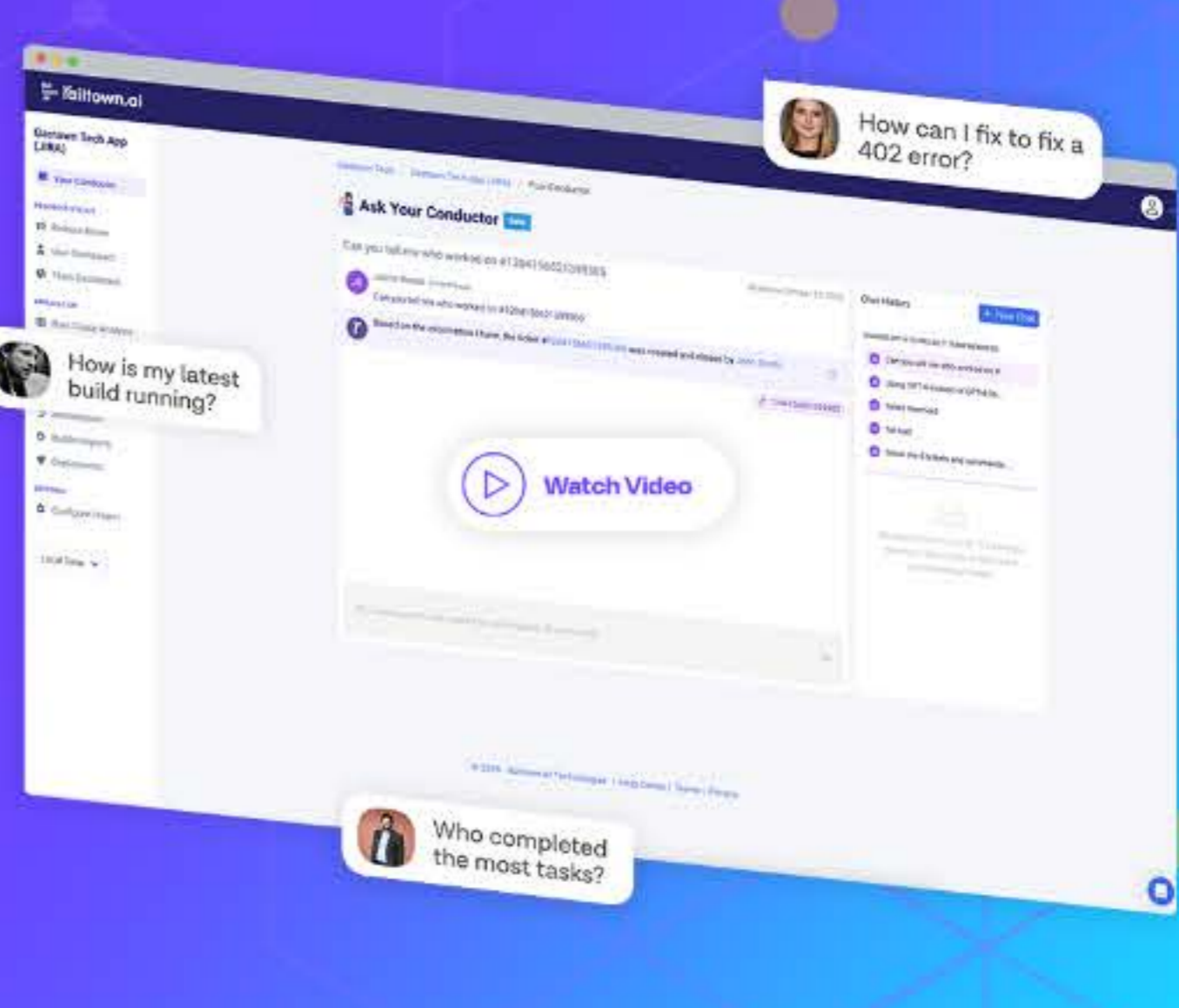
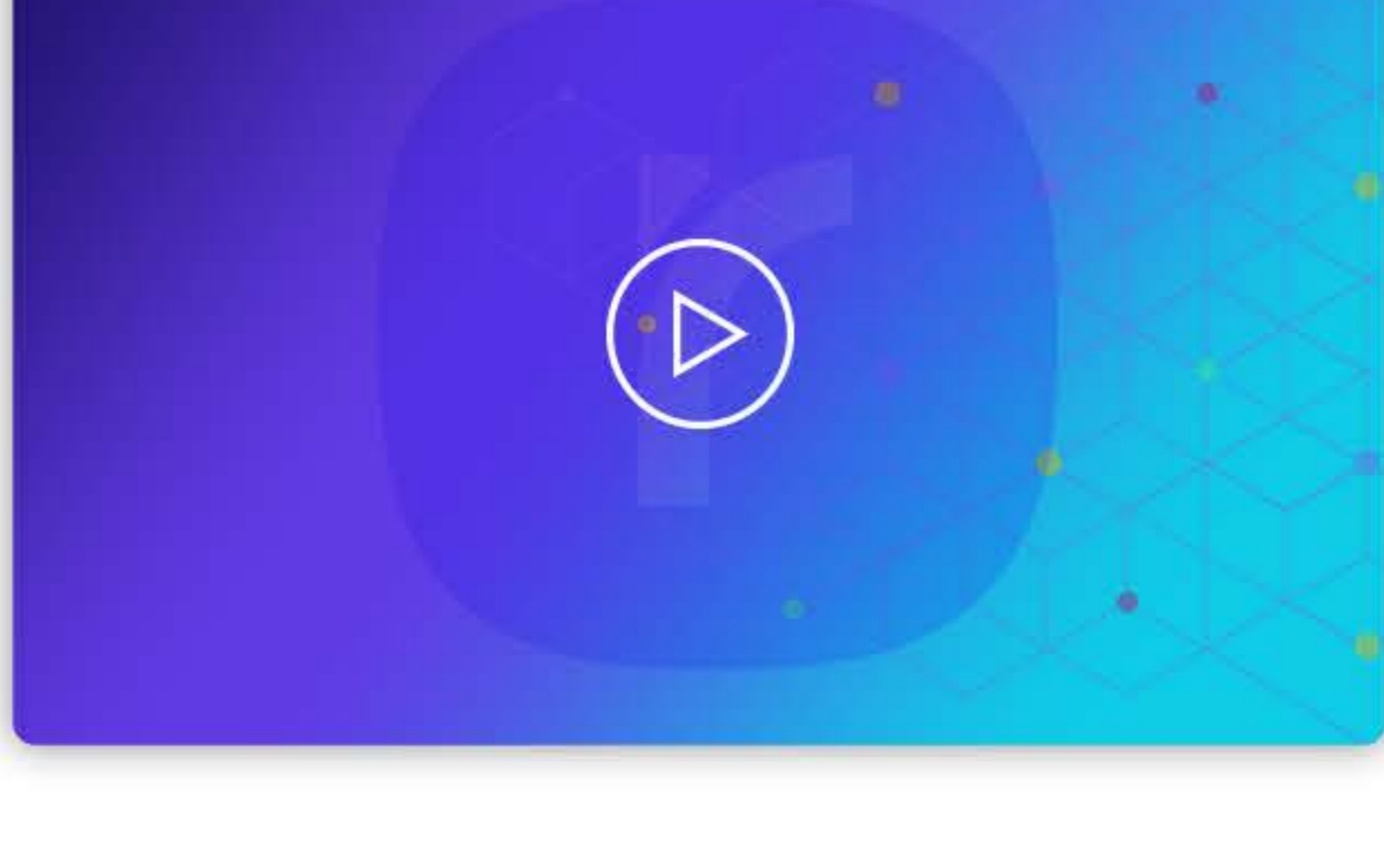
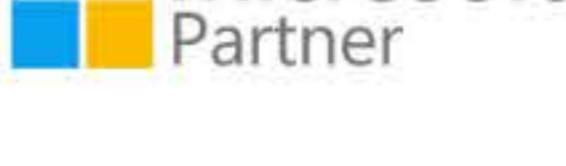


Railtown is a World-Class, Rapidly Growing AI Tech Innovator

Railtown's fully commercialized AI platform helps software developers drive down inefficiency, improve product quality, lower costs, and accelerate team velocity



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Railtown's in-house developed Application General Intelligence™ Platform

for software development teams

Real-Time Insight

Continually learns from the connected applications

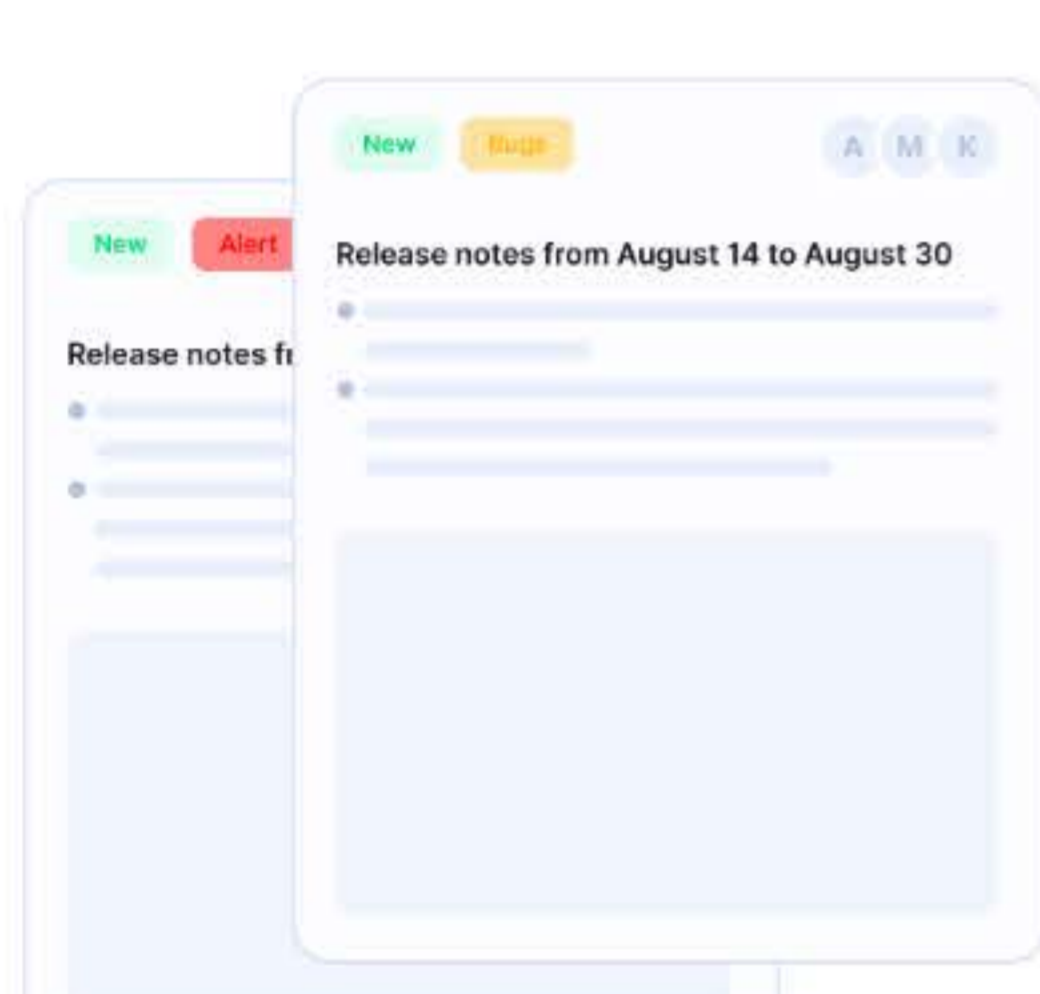
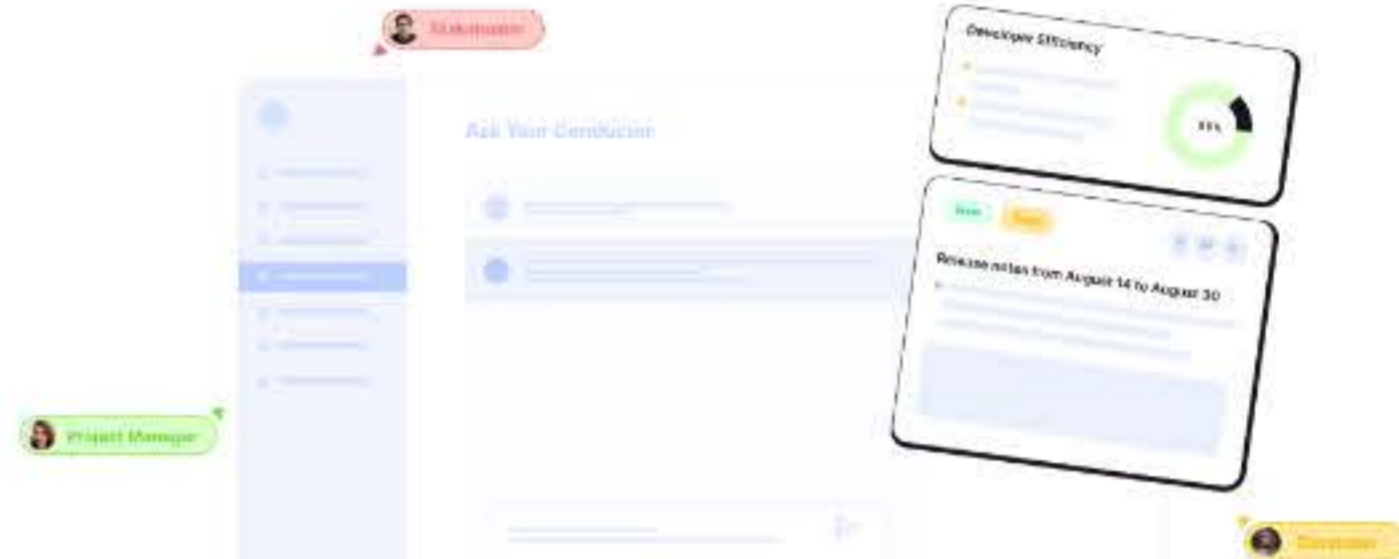


Root Cause Analysis

Enables developers to extract significantly deeper knowledge about their connected applications and their development teams

Conductor AI

Provides actionable knowledge for all our client's stakeholders, from developers to C-level management



Automated Release Notes

Increases engineering performance and velocity by performing a variety of traditionally manual tasks

Top Reseller



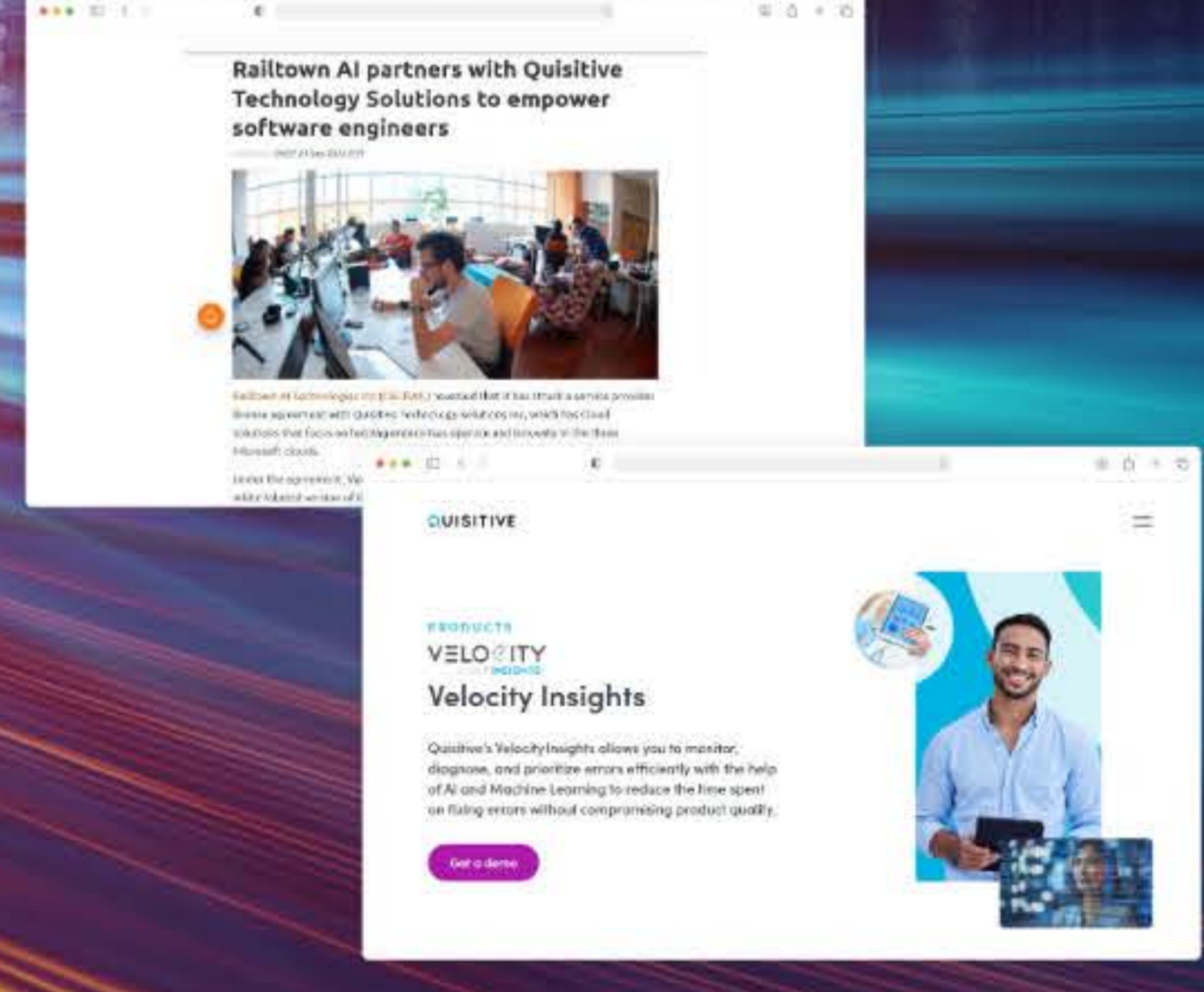
2023 Microsoft US Solution Assessments Partner of the Year

Profile: Quisitive is a top Microsoft Solutions Partner that solves business challenges with transformational services designed to grow with their clients.

Quisitive's Target Users: Enterprise organizations

Quisitive as Reseller: Quisitive delivers Railtown's functionality under their own brand as a white-labeled service

TSXV: QUIS, OTCQX: QUISF



Investment Highlights

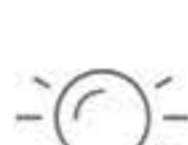


Growing Global Markets

\$4B USD dev tools market growing at 15% CAGR¹

\$7B USD AI as a Service market growing at 44% CAGR²

Total cost of poor software in US alone is \$2.0B³



Commercialized IP

High-margin SaaS platform 100% owned & developed

2 provisional patents

First mover advantage



Proven Tech Founders

6 tech startups to date

4 M&A exits totaling \$200M

Built tech for & collaborated with world-class companies



Capital Markets Experience

Helped raise >\$250M combined

Decades of experience in investment banking

Raised \$8.09M for Railtown as of March 2024

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Multiple Client Targets & Growing Global Markets

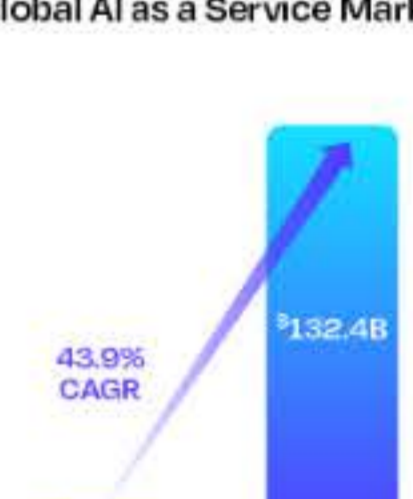
Railtown AI is targeting 2 large and growing global markets. Our platform helps small and medium sized businesses (SMBs) and Enterprise organizations that develop and maintain software applications.

[View Sources](#)

Global Developer Tools Market



Global AI as a Service Market



Competitive Advantages

Railtown's platform ingests and analyzes application-related data that's normally fragmented across dozens of vendor services. We enable our clients to access their data easily and know where to look for code that's causing problems

	Railtown ai	GitLab	Jenkins	Jira Software	splunk>	new relic	sonarqube
Single source of truth	✓						
Team velocity	✓	ⓘ			ⓘ		
Developer velocity	✓	ⓘ			ⓘ		
Conductor: AI Assistant	✓						
Release Notes Automator	✓						
Automated Ticket Generator	✓						
Progress Reports	✓	ⓘ			ⓘ		
API: No-Code Virtual Developer	✓						
Root Cause Analyzer	✓					ⓘ	
Categorize errors	✓					ⓘ	
Group errors	✓						
Intelligent alerting	✓					ⓘ	ⓘ
Catch errors early	✓					ⓘ	ⓘ

Proven Tech Founders

Railtown was co-founded by 4 successful tech business builders. Together, they've founded 6 tech startups to date, have executed 4 M&A exits totaling \$200M, and have built tech for and collaborated with world-class companies.



Marwan Haddad
CTO/Director



Cory Brandolini
CEO/Director



Dr. Elliot Holtham
AI Data Scientist



Kevin O'Neil
Advisory Chair

[Meet the Team](#)

Latest News from Railtown

2024, News

Railtown AI Technologies Announces Participation in the EF Hutton Annual Global Conference

May 8, 2024

2024, News

Railtown AI Technologies Inc. Engages Manhattan-Based McKim & Company LLC As Financial Advisor

April 23, 2024

2024, News

Railtown AI Technologies Inc. Announces DTC Eligibility

April 16, 2024

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