

Surge Battery Metals Inc. is a Canadian based exploration company focused on locating & developing high value deposits of clean energy battery metals that are vital to the rapidly growing electric vehicle (EV) market.

\$2.8M CAD
in the
Treasury

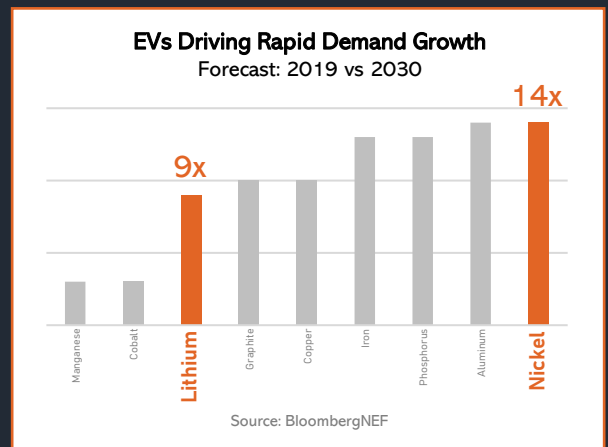
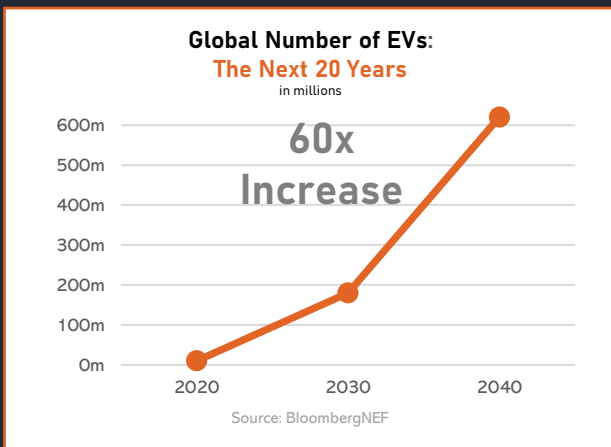
Targeting battery
metals with rapid
demand growth

Advancing 1
nickel project in
BC, Canada

Advancing 3
lithium projects in
Nevada, USA

Electric vehicles (EVs) represent a **\$7 trillion** global market opportunity between today and 2030 and **\$46 trillion** between now and 2050.¹

We only target battery metals that have rapid demand growth forecasts and that are positioned to outperform in the market.

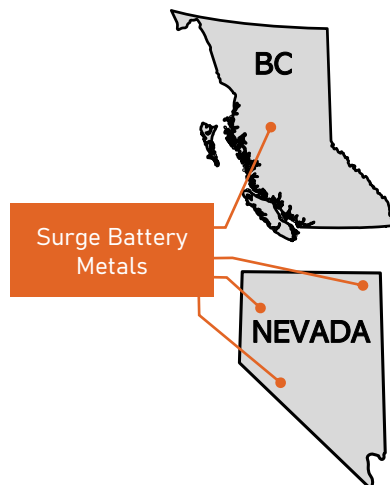


1. <https://www.mining.com/ev-sales-expected-to-rise-by-2040-push-battery-metals-demand-report>

Our Battery Metals Projects are in Prolific, World-Class Mining-Friendly Jurisdictions

British Columbia, Canada has an abundance of minerals, skilled labour and the specialized equipment and facilities to support exploration and development.

Nevada, USA has the highest lithium production potential of any US state, was ranked #1 for mining jurisdiction Investment Attractiveness in 2020 by the Fraser Institute, is home to America's only current lithium production, and is ideally suited to supply domestic and Asian markets.



Team

Greg Reimer, President & CEO
Former Executive VP of BC Hydro's Transmission & Distribution business group

Gordon Jung, Director
Bill Macdonald, Director
Robert Culbert, Director
Konstantin Lichtenwald, CFO

Advisors

James Hellwarth, Strategic Advisor
Chip Richardson, Strategic Advisor
Bill Morton, MSc. P.Geol., Geological Advisor
Ali H. Alizadeh, Geological Advisor
Alan Morris, CPG, Geological Advisor
Jacques Houle, P.Eng., Geological Advisor
Jeremy Hanson, P.Eng. Geological Advisor

Corporate Contacts

Legal: William M. McDonald Attorney, Barrister & Solicitor
Auditor: DMCL Chartered Professional Accountants
Transfer Agent: Odyssey Trust Company

NICKEL NORTH PROJECT (BC, CANADA)

HN4 Claim Block: Bordering or in close proximity to **FPX Nickel Corp.'s Decar Project** & their potentially carbon neutral Baptiste deposit that's confirmed as one of the world's most robust large-scale nickel projects.

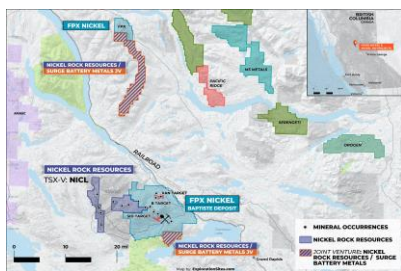
N100 Group: Confirmed elevated values of nickel, cobalt and chromium in rocks and stream sediments, and documented presence of **awaruite**.

Both HN4 and N100 have confirmed elevated nickel values in soil and rock samples, and highly elevated magnesium content usually greater than 15%MG.

2 non-contiguous mineral claim blocks consisting of 6 mineral claims (HN4) covering 1,863 hectares (~4,603 acres) immediately south of and adjacent to the Decar Project, and (N100) covering 8,659 hectares (~21,396 acres)

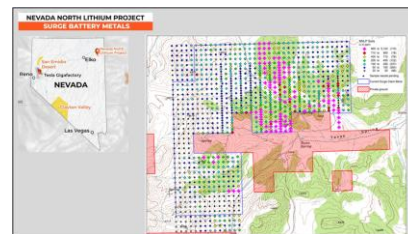
Option to earn 80% (with 20% held by Nickel Rock Resources) | 2% NSR (3 claims - HN4 claim & the 2 southernmost claims of the N100 claims)

2022 Work Plan: prospecting, geological mapping, rock soil sampling, diamond drill program



NEVADA NORTH LITHIUM PROJECT (NEVADA, USA)

Our very early-stage Nevada North Lithium Project's target is a lithium clay deposit of the type of **Lithium America's** Thacker Pass – one of America's largest lithium deposits – or Nevada's Clayton Valley, home to **America's only current lithium production**.



Exploration results to date have exceeded expectations; large portion of the project contains a significant lithium anomaly over a wide area; results achieved include some of the highest lithium values (as high as 5,120 ppm) reported to date in Nevada.

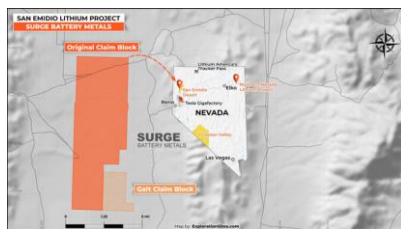
95 claims in 1 group

100% interest | 1% NSR

Exploration plans: Drilling expected to start in mid-September 2022; Phase 1 estimated budget of USD\$500K; Phase 2 infill drilling estimated budget of USD\$500K

SAN EMIDIO LITHIUM PROJECT (NEVADA, USA)

The San Emidio Lithium Project's geologic setting, combined with the presence of lithium in both active geothermal fluids and surface salts within the San Emidio Property, match characteristics of lithium brine and clay deposits at **Clayton Valley, Nevada** – home to America's only current lithium production – and in **South America**.



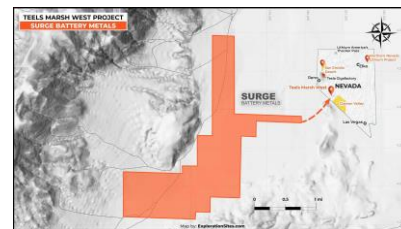
16 placer mining claims | ~259 hectares (640 acres)

Option to earn undivided 80% interest (with 20% held by Lithium Corporation)

Exploration Plans: Recent exploration results are highly encouraging and warrant a detailed exploration drilling for a Clayton Valley type brine and clay deposit

TEELS MARSH WEST LITHIUM PROJECT (NEVADA, USA)

The Teels Marsh West Project is highly prospective for lithium brines and is located on the western part of a large evaporation pond or playa.



The project is ~48 miles (~77 km) northwest of Clayton Valley and the Rockwood Lithium mine, North America's only producing brine-based lithium mine, which has been supporting lithium production since 1967.

100 placer claims | 809 hectares (2,000 acres) | 100% interest | No royalties

Exploration plans: Detailed exploration program currently being planned for 2022

**MINING
[DOT] COM**

“BloombergNEF (BNEF) forecasts global sales of zero-emission cars rising from 4% of the market in 2020 to 70% by 2040.”

Mining.com, June 2021

Share Structure

Issued & Outstanding	95,655,806
Options Outstanding	7,343,000
Warrants Outstanding	15,151,387
Fully Diluted	118,150,193

Share Performance*

Market Cap:	\$13.43M
Price:	\$0.20
52-Wk Low:	\$0.06
52-Wk High:	\$0.38
Avg Volume:	113,259

M M **MERGENT**
by FTSE Russell

*TSXV:NILI as of Nov. 18, 2021

View our corporate filings [here on SEDAR](#)

Contact us at info@surgebatterymetals.com or visit www.surgebatterymetals.com